

Choosing a Credit Card Processor for your business is an extremely important decision. After all, **they are handling YOUR money.**

What can you investigate in the due diligence process to ensure a credit card processor can deliver on those high expectations?

THINGS to look for when choosing a Credit Card Processor





CUSTOMER SERVICE

When you NEED HELP, how will you be TREATED?

- Is their customer support in house?
- Can you dial a specific number and reach someone who can help within 15 seconds?



What is their REPUTATION among other businesses?

- Can they provide letters of recommendation?
- What is their Better Business Bureau rating?
- Be suspicious if they cannot provide high quality references





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PCI COMPLIANCE PROCESS

How do they handle PCI COMPLIANCE?

- Are they concerned about lowering your risk?
- Do they pro-actively contact every merchant before the deadline to complete the annual PCI review?







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PRODUCTS & SERVICES to GROW your BUSINESS

What **SOLUTIONS** do they offer?

- Are they interested in how you currently process payments?
- Do they have ideas to help make processing more efficient?
- Are you being asked to lease equipment?





PRICING



Can they SAVE you MONEY?

- Is their savings analysis easy to understand?
- Is their monthly statement easy to read?
- Anything less should raise skepticism from you.





Nok Thatvihane
Cash Management Services



